



Amplify SCI* Active Equity Retail Hedge Fund

“Unlocking value through strategic investments for sustainable long-term growth.”






Invest intelligently, expertly and purposefully with Amplify

At Amplify, we understand the power that one moment can hold. Using proven investment solutions and strategies, our asset managers carefully manage and grow your investments more meaningfully.



INTELLIGENT IMPACT THAT MATTERS

A South African retail hedge fund following a long-short equity hedge fund strategy.

-  Aims to maximize returns through long and short strategies
-  Invests in diverse range of listed equity and equity related securities
-  Seeks excellent risk reward opportunities in both short-term and medium-term positions
-  Seeks to maintain a low degree of volatility
-  A regulated Collective Investment Scheme (CIS)

The portfolio aims to achieve substantial returns by identifying market opportunities across short, medium, and long-term horizons. Its strategy combines long and short positions with varied time-frame perspectives to meet the fund's investment goals. This will be achieved by employing a variety of long/short investment strategies in predominantly listed equity and equity-related securities to generate returns in excess of cash.

Goals

1. Aims to earn outsized returns through recognising short, medium and long term market opportunities.
2. Seeks to generate returns exceeding cash with risk management.

Risk Profile

Moderate-Aggressive

Benchmark

3-month JIBAR rate

Fund Classification

Retail Hedge Fund -
South African - Long/Short
Equity - Long Bias

Investment Strategy

AG Capital employs a combination of long and short strategies, emphasizing long positions based on the expectation of rising equity values over time, while actively pursuing favorable risk/reward opportunities in the market.

Strategy Experience

AG Capital have implemented and managed the same strategy since June 2017 and were appointed to manage this fund from November 2024.



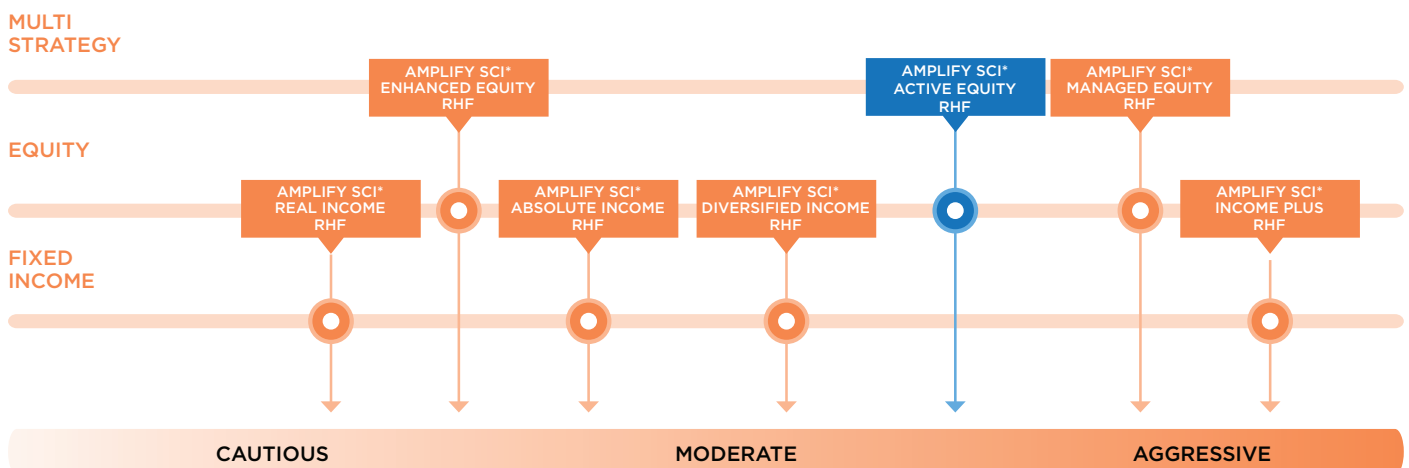
About Amplify

Using proven investment solutions and strategies, our next-generation asset managers oversee and grow your investments. They are carefully selected for their proven ability to generate superior risk-adjusted returns, while we contribute towards initiatives that truly matter.

Hedge Funds

Hedge funds are an increasingly popular alternative investment strategy to diversify your portfolio. From hedge funds for cautious investors to aggressive, high conviction opportunities for long-term capital growth, our experienced managers can help you successfully manage your investment towards your goals.

Our Hedge Fund Strategies



Managed by Amplify Investment Partners

AG Capital is an asset manager that combines risk management with targeted sector insights to unlock sustainable value in every investment. Their investment philosophy is to utilise a combination of long/short positions together with short/medium/long term views to reach the

fund's investment objectives. The experienced team believes in employing a variety of long/short investment strategies in predominantly listed equity and equity-related securities to generate returns in excess of cash.



Amplify Investment Partners (Pty) Ltd is an authorised Financial Services Provider (FSP 712). Sanlam Collective Investments (RF) (Pty) Ltd is a registered and approved manager in terms of the Collective Investment Schemes Control Act. Collective investment schemes are generally medium- to long-term investments. Past performance is not necessarily a guide to future performance, and the value of investments/units/unit trusts may go down as well as up. A schedule of fees and maximum commissions is available from the manager on request. Collective investments are traded at ruling prices and can engage in borrowing and scrip lending. The manager does not provide any guarantee with respect to either the capital or the return of a portfolio. The manager has the right to close the portfolio to new investors to manage it more efficiently in accordance with its mandate. Income funds derive their income primarily from interest-bearing instruments. The yield is current and is calculated on a daily basis. If the fund holds assets in foreign countries, it could be exposed to the following risks regarding potential constraints on liquidity and the repatriation of funds: macro-economic, political, foreign exchange. The manager retains full legal responsibility for the third party named portfolio. Hedge Funds are collective investment schemes with a strategy that allows for leveraging and short selling strategies. Hedge Funds may invest in illiquid instruments which may result in longer periods for investors to redeem units in a fund. Hedge Fund strategies can result in losses greater than the market value of the fund. However, investor's losses are limited to the capital invested or contractual commitments. March 2020.

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*Sanlam Collective Investments