



## UNIT TRUSTS



### Amplify SCI\* Property Equity Fund

“ An unconstrained strategy providing a balance between income and growth. ”






#### Invest intelligently, expertly and purposefully with Amplify

At Amplify, we understand the power that one moment can hold. Using proven investment solutions and strategies, our asset managers carefully manage and grow your investments more meaningfully.



INTELLIGENT IMPACT THAT MATTERS

Actively managed portfolio aims for balance of income and capital growth by diversifying across property sectors and managing risks according to market conditions.

-  A specialist fund, ideal for medium to long-term investments.
-  Diversification from general equity shares.
-  Aims to provide capital growth over the medium to long term.
-  Higher risk than the traditional fixed-interest or income fund.
-  Suitable for investors who seek exposure to the JSE-listed property sector.

#### Goals

- 1.** Achieve medium to long term capital appreciation.
- 2.** To provide consistent income returns.

Risk Profile	Moderate Aggressive
Time Horizon	3-5 years
Benchmark	FTSE/JSE SA Listed Property Index
Fund Classification	SA - Real Estate - General
Solution Launch Date	14 August 2006
Fund Manager	Sanlam Investment Management
Investment Strategy	The majority of its assets will be invested in South African investment markets at all times and will predominantly be invested in securities of a property equity nature traded on South African exchanges, participatory interests that derive income and growth of a property nature, as well as non- equity securities.



### About Amplify

Using proven investment solutions and strategies, our next-generation asset managers oversee and grow your investments. They are carefully selected for their proven ability to generate superior risk-adjusted returns, while we contribute towards initiatives that truly matter.

### Unit Trusts

Unit trusts are a long-standing investment solution for meeting financial goals. From multi-asset, high-equity solutions to stable, consistent growth strategies, all our trusts offer superior, risk-adjusted returns.

### Amplify Fund Range Potential Risk/Return (%)



### Managed by Sanlam Investment Management

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Amplify Investment Partners (Pty) Ltd is an authorised Financial Services Provider (FSP 712). Sanlam Collective Investments (RF) (Pty) Ltd is a registered and approved manager in terms of the Collective Investment Schemes Control Act. Collective investment schemes are generally medium- to long-term investments. Past performance is not necessarily a guide to future performance, and the value of investments/units /unit trusts may go down as well as up. A schedule of fees and maximum commissions is available from the manager on request. Collective investments are traded at ruling prices and can engage in borrowing and scrip lending. The manager does not provide any guarantee with respect to either the capital or the return of a portfolio. The manager has the right to close the portfolio to new investors to manage it more efficiently in accordance with its mandate. Income funds derive their income primarily from interest-bearing instruments. The yield is current and is calculated on a daily basis. If the fund holds assets in foreign countries, it could be exposed to the following risks regarding potential constraints on liquidity and the repatriation of funds: macro-economic, political, foreign exchange. The manager retains full legal responsibility for the third party named portfolio. Hedge Funds are collective investment schemes with a strategy that allows for leveraging and short selling strategies. Hedge Funds may invest in illiquid instruments which may result in longer periods for investors to redeem units in a fund. Hedge Fund strategies can result in losses greater than the market value of the fund. However, investor's losses are limited to the capital invested or contractual commitments. March 2020.

Sanlam Investment Management (Pty) Ltd, FSP 579, an Authorised Financial Services Provider under the Financial Advisory and Intermediary Services Act, 2002.