



# UNIT TRUSTS



## Amplify SCI\* Global Equity Feeder Fund

“ Aims to achieve long-term capital-growth by outperforming the MSCI World in ZAR across market cycles ”

### Invest intelligently, expertly and purposefully with Amplify

At Amplify, we understand the power that one moment can hold. Using proven investment solutions and strategies, our asset managers carefully manage and grow your investments more meaningfully.



### INTELLIGENT IMPACT THAT MATTERS

A focused global equity manager with over half a century of stability.

-  Seeks high long-term capital growth
-  A Sustainable Growth Strategy that seeks to outperform global equity markets across market cycles with less risk
-  Diversifies across all global sectors
-  High conviction, bottom-up, fundamental approach with a low portfolio turnover and a high active share
-  Managed by a nimble asset manager that adapts to changing market conditions

Offshore investments are allowed, up to the prescribed offshore limit as per regulations.

Risk Profile	Aggressive
Time Horizon	Minimum 5 years
Benchmark	MSCI World NR (RANDS)
Fund Classification	(ASISA) Global Equity: General
Solution Launch Date	7 August 2023
Fund Manager	Sarofim & Co.
Investment Strategy	Sarofim & Co. seek to invest in dominant companies in structurally attractive industries while aiming to grow earnings at sustainable, above average rates. Their process is based on both top-down, thematic research and bottom up, fundamental company analysis.



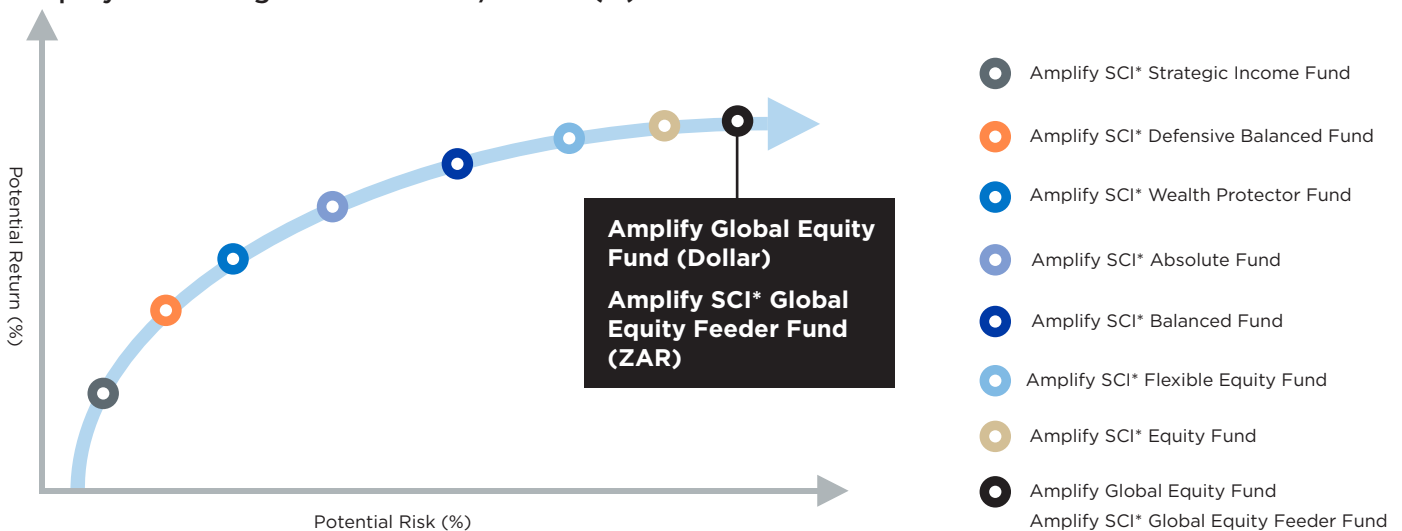
### About Amplify

Using proven investment solutions and strategies, our next-generation asset managers oversee and grow your investments. They are carefully selected for their proven ability to generate superior risk-adjusted returns, while we contribute towards initiatives that truly matter.

### Unit Trusts

Aims to achieve long-term capital-growth by outperforming the MSCI World in USD across market cycles. An independent, employee-owned global investment manager, managed by Sarofim & Co, dedicated to high conviction, sustainable growth with a successful long-term track record. A new generation of purposeful investment.

### Amplify Fund Range Potential Risk/Return (%)



### Managed by Sarofim & Co.

Sarofim & Co. is a focused global equity manager, founded in 1958 in Houston, Texas. It's independent and employee-owned, with an AUM of \$25 billion and a team of over 20 investment professionals. It's aligned with its clients interests and is dedicated to a sustainable growth strategy.

They seek to invest in dominant companies in structurally attractive industries while aiming to grow earnings at sustainable, above average rates. The process is based on both top-down, thematic research and bottom up, fundamental company analysis.



Amplify Investment Partners (Pty) Ltd is an authorised Financial Services Provider (FSP 712).

Sanlam Collective Investments (RF) (Pty) Ltd is a registered and approved manager in terms of the Collective Investment Schemes Control Act. Collective investment schemes are generally medium- to long-term investments. Past performance is not necessarily a guide to future performance, and the value of investments/units /unit trusts may go down as well as up. A schedule of fees and maximum commissions is available from the manager on request. Collective investments are traded at ruling prices and can engage in borrowing and scrip lending. The manager does not provide any guarantee with respect to either the capital or the return of a portfolio. The manager has the right to close the portfolio to new investors in order to manage it more efficiently in accordance with its mandate. Income funds derive their income primarily from interest-bearing instruments. The yield is current and is calculated on a daily basis. If the fund holds assets in foreign countries it could be exposed to the following risks regarding potential constraints on liquidity and the repatriation of funds: macro-economic, political, foreign exchange. The manager retains full legal responsibility for the third party named portfolio. Hedge Funds are collective investment schemes with a strategy that allows for leveraging and short selling strategies. Hedge Funds may invest in illiquid instruments which may result in longer periods for investors to redeem units in a fund. Hedge Fund strategies can result in losses greater than the market value of the fund. However, investor's losses are limited to the capital invested or contractual commitments. March 2020.

This fund is managed by Sarofim & Co.

\*Sanlam Collective Investments