



UNIT TRUSTS



Amplify SCI* Flexible Equity Fund

“ Seeks maximum capital growth with 2/3rds of the upside and 1/3rd of the downside of the equity market ”

Invest intelligently, expertly and purposefully with Amplify

At Amplify, we understand the power that one moment can hold. Using proven investment solutions and strategies, our asset managers carefully manage and grow your investments more meaningfully.



INTELLIGENT IMPACT THAT MATTERS

This is an actively managed flexible asset allocation solution for moderate aggressive investors, with an investment horizon greater than 5 years.

-  Moderate to aggressive risk profile
-  Pursues equity-like returns at lower levels of risk
-  A high allocation to growth assets can be expected, with extensive use of various hedging strategies to limit downside risks

This solution diversifies across various asset classes to protect against potential market downturns and is not constrained by Regulation 28.

Goals

1. Achieve maximum capital growth.
2. Maintain lower risk than a pure equity portfolio.

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| Risk Profile | Moderate Aggressive |
| Time Horizon | Minimum 5+ years |
| Benchmark | Average of fund classification |
| Fund Classification | (ASISA) South African Multi-Asset Flexible |
| Solution Launch Date | 1 September 2014 |
| Fund Manager | Abax Investments |
| Investment Strategy | To determine asset allocation, Abax Investments apply a top-down strategic approach together with a bottom-up view of individual securities. These strategies combined with fundamental macro-economic analysis ensures an optimal asset allocation. The team took over the management of the fund in January 2019 |



INTELLIGENT IMPACT THAT MATTERS

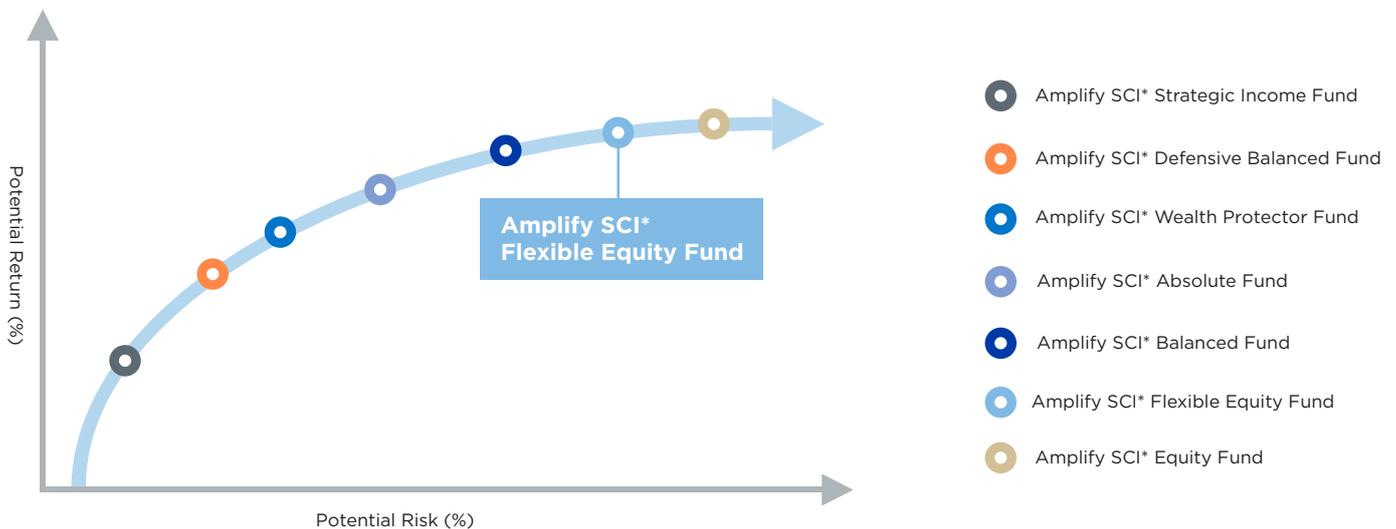
About Amplify

Using proven investment solutions and strategies, our next-generation asset managers oversee and grow your investments. They are carefully selected for their proven ability to generate superior risk-adjusted returns, while we contribute towards initiatives that truly matter.

Unit Trusts

Unit trusts are a long-standing investment solution for meeting financial goals. From multi-asset, high-equity solutions to stable, consistent growth strategies, all our trusts offer superior, risk-adjusted returns.

Amplify Fund Range Potential Risk/Return (%)



Managed by Abax Investments

Abax Investments manages equity, multi-asset and fixed income portfolios for a range of institutional and retail clients. They use a continuous, iterative investment process where research ideas are constantly debated and evaluated in light of current portfolio holdings. Abax Investments believe that earnings and dividend growth are the primary drivers of

share price appreciation. Through bottom-up fundamental research, the team is able to identify companies that are undervalued relative to their realistic growth prospective. Similarly, they can identify companies where current valuations overvalue their future earnings and dividend growth potential.



Amplify Investment Partners (Pty) Ltd is an authorised Financial Services Provider (FSP 712).

Sanlam Collective Investments (RF) (Pty) Ltd is a registered and approved manager in terms of the Collective Investment Schemes Control Act. Collective investment schemes are generally medium- to long-term investments. Past performance is not necessarily a guide to future performance, and the value of investments/units /unit trusts may go down as well as up. A schedule of fees and maximum commissions is available from the manager on request. Collective investments are traded at ruling prices and can engage in borrowing and scrip lending. The manager does not provide any guarantee with respect to either the capital or the return of a portfolio. The manager has the right to close the portfolio to new investors in order to manage it more efficiently in accordance with its mandate. Income funds derive their income primarily from interest-bearing instruments. The yield is current and is calculated on a daily basis. If the fund holds assets in foreign countries it could be exposed to the following risks regarding potential constraints on liquidity and the repatriation of funds: macro-economic, political, foreign exchange. The manager retains full legal responsibility for the third party named portfolio. Hedge Funds are collective investment schemes with a strategy that allows for leveraging and short selling strategies. Hedge Funds may invest in illiquid instruments which may result in longer periods for investors to redeem units in a fund. Hedge Fund strategies can result in losses greater than the market value of the fund. However, investor's losses are limited to the capital invested or contractual commitments. March 2020.

Abax Investments (Pty) Ltd, FSP 856, an Authorised Financial Services Provider under the Financial Advisory and Intermediary Services Act, 2002

*Sanlam Collective Investments