



UNIT TRUSTS



Amplify SCI* Balanced Fund

“ Delivering long term capital growth through strong upside capture of the market ”

Invest intelligently, expertly and purposefully with Amplify

At Amplify, we understand the power that one moment can hold. Using proven investment solutions and strategies, our asset managers carefully manage and grow your investments more meaningfully.



INTELLIGENT IMPACT THAT MATTERS

This is a multi-asset, high-equity solution with a moderate risk profile for investors with a 5-year or more investment horizon.

-  Moderate risk profile
-  Aims to deliver long-term investment growth
-  Invests in a balanced manner across a broad range of asset classes

The solution is Regulation 28 compliant and holds a maximum of 75% in equities (including offshore equities) and may invest in derivatives to achieve its objectives.

Goals

- 1.** Long term capital growth.
- 2.** Strong upside capture.

Risk Profile	Moderate
Time Horizon	Minimum 5 years
Benchmark	Average of fund classification
Fund Classification	(ASISA) South African Multi-Asset High Equity
Solution Launch Date	06 March 2020
Fund Manager	Laurium Capital
Investment Strategy	Laurium Capital invest in a diversified range of local and foreign asset classes, including equity, fixed interest, bond, money market and property markets. Through fundamental bottom-up research with a value bias, they are able to generate a moderate portfolio.



INTELLIGENT IMPACT THAT MATTERS

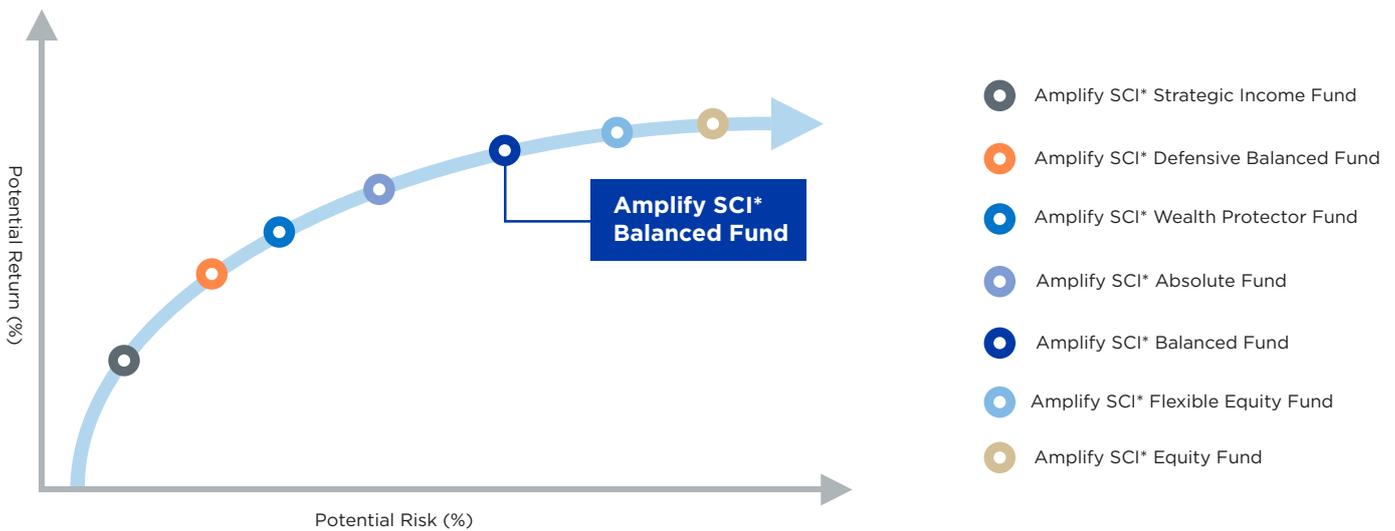
About Amplify

Using proven investment solutions and strategies, our next-generation asset managers oversee and grow your investments. They are carefully selected for their proven ability to generate superior risk-adjusted returns, while we contribute towards initiatives that truly matter.

Unit Trusts

Unit trusts are a long-standing investment solution for meeting financial goals. From multi-asset, high-equity solutions to stable, consistent growth strategies, all our trusts offer superior, risk-adjusted returns.

Amplify Fund Range Potential Risk/Return (%)



Managed by Laurium Capital

Laurium Capital is an independent asset manager that uses a distinct and differentiated approach, combined with a finely-crafted skillset, to take advantage of unique opportunities.

Laurium Capital have a proficiency in stock selection, combined with disciplined portfolio construction and risk management processes, to deliver superior risk-adjusted returns over the long term.



Amplify Investment Partners (Pty) Ltd is an authorised Financial Services Provider (FSP 712).

Sanlam Collective Investments (RF) (Pty) Ltd is a registered and approved manager in terms of the Collective Investment Schemes Control Act. Collective investment schemes are generally medium- to long-term investments. Past performance is not necessarily a guide to future performance, and the value of investments/units /unit trusts may go down as well as up. A schedule of fees and maximum commissions is available from the manager on request. Collective investments are traded at ruling prices and can engage in borrowing and scrip lending. The manager does not provide any guarantee with respect to either the capital or the return of a portfolio. The manager has the right to close the portfolio to new investors in order to manage it more efficiently in accordance with its mandate. Income funds derive their income primarily from interest-bearing instruments. The yield is current and is calculated on a daily basis. If the fund holds assets in foreign countries it could be exposed to the following risks regarding potential constraints on liquidity and the repatriation of funds: macro-economic, political, foreign exchange. The manager retains full legal responsibility for the third party named portfolio. Hedge Funds are collective investment schemes with a strategy that allows for leveraging and short selling strategies. Hedge Funds may invest in illiquid instruments which may result in longer periods for investors to redeem units in a fund. Hedge Fund strategies can result in losses greater than the market value of the fund. However, investor's losses are limited to the capital invested or contractual commitments. March 2020.

Laurium Capital (FSP no: 34142), an Authorised Financial Services Provider under the Financial Advisory and Intermediary Services Act, 2002

*Sanlam Collective Investments