



# HEDGE FUNDS



## Amplify SCI\* Managed Equity Retail Hedge Fund

“ Aggressively delivers returns in excess of the local equity market ”

### Invest intelligently, expertly and purposefully with Amplify

At Amplify, we understand the power that one moment can hold. Using proven investment solutions and strategies, our asset managers carefully manage and grow your investments more meaningfully.



### INTELLIGENT IMPACT THAT MATTERS

A long-short equity hedge fund strategy that provides long-term wealth for investors.

-  Aggressive risk profile
-  Seeks positive real returns utilising both long and short investment opportunities
-  Invests predominantly in listed domestic equities

The strategy may include a combination of assets in liquid form, listed and unlisted transferable equity securities, money market instruments, bonds, exchange traded funds listed on the Johannesburg Stock Exchange listed and unlisted financial instruments, as well as offshore investments.

#### Goals

- 1.** Deliver returns in excess of the FTSE/JSE ALSI Total Return Index.
- 2.** Exhibit low correlation between investment performance and JSE returns.

Risk Profile

Aggressive

Benchmark

ALSI

Fund Classification

Retail Hedge Fund - South African Long Short Long Bias Equity Hedge Fund

Investment Strategy

Hedge Fund To establish an intrinsic value, Oyster Catcher Investments following a meticulous investment process centred around a validation-based philosophy using bottom-up research.

Strategy Experience

Oyster Catcher Investments have implement and managed the same strategy since October 2007 and were appointed to manage this fund from January 2020.



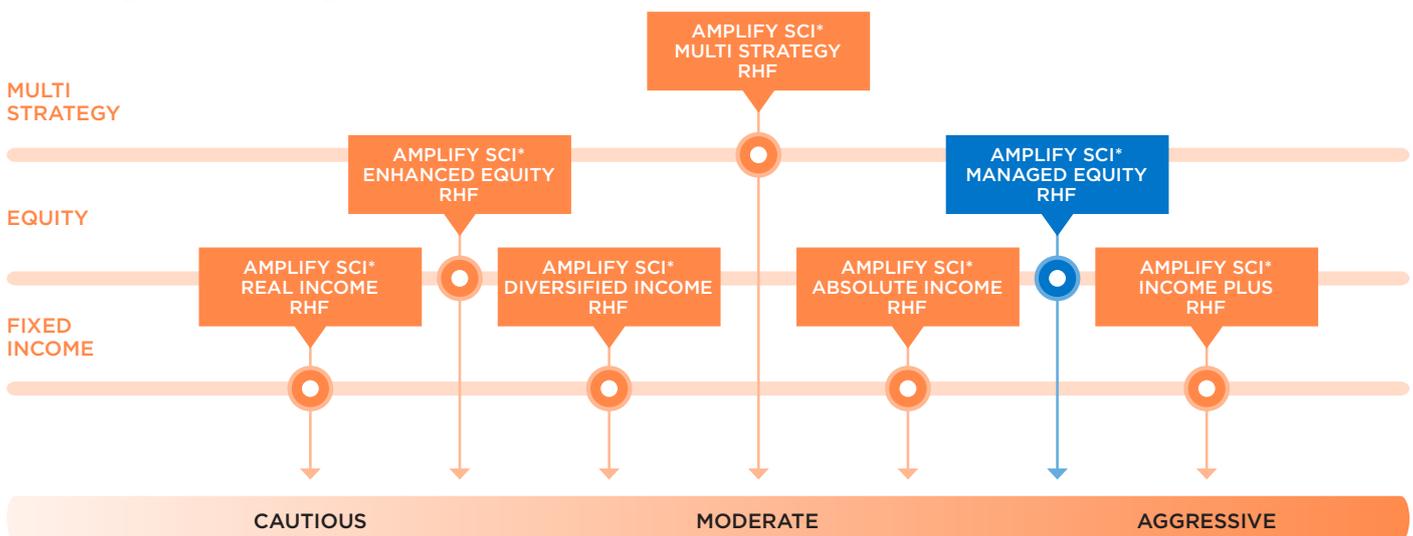
## About Amplify

Using proven investment solutions and strategies, our next-generation asset managers oversee and grow your investments. They are carefully selected for their proven ability to generate superior risk-adjusted returns, while we contribute towards initiatives that truly matter.

## Hedge Funds

Hedge funds are an increasingly popular alternative investment strategy to diversify your portfolio. From hedge funds for cautious investors to aggressive, high conviction opportunities for long-term capital growth, our experienced managers can help you successfully manage your investment towards your goals.

## Our Hedge Fund Strategies



## Managed by Oyster Catcher Investments

Oyster Catcher Investments is an equity focused asset manager whose philosophy is based on the conviction that a bottom-up valuation methodology may be used to seek out true value and innovative opportunities. The experienced team believe in buying quality companies that

are trading at attractive prices, increasing the margin of safety and improving the risk/reward ratio. They use a proprietary momentum indicator to help size and time their entry and exit into the market. Positions are appropriately-sized through a disciplined risk management process.



Amplify Investment Partners (Pty) Ltd is an authorised Financial Services Provider (FSP 712).

Sanlam Collective Investments (RF) (Pty) Ltd is a registered and approved manager in terms of the Collective Investment Schemes Control Act. Collective investment schemes are generally medium- to long-term investments. Past performance is not necessarily a guide to future performance, and the value of investments/units /unit trusts may go down as well as up. A schedule of fees and maximum commissions is available from the manager on request. Collective investments are traded at ruling prices and can engage in borrowing and scrip lending. The manager does not provide any guarantee with respect to either the capital or the return of a portfolio. The manager has the right to close the portfolio to new investors in order to manage it more efficiently in accordance with its mandate. Income funds derive their income primarily from interest-bearing instruments. The yield is current and is calculated on a daily basis. If the fund holds assets in foreign countries it could be exposed to the following risks regarding potential constraints on liquidity and the repatriation of funds: macro-economic, political, foreign exchange. The manager retains full legal responsibility for the third party named portfolio. Hedge Funds are collective investment schemes with a strategy that allows for leveraging and short selling strategies. Hedge Funds may invest in illiquid instruments which may result in longer periods for investors to redeem units in a fund. Hedge Fund strategies can result in losses greater than the market value of the fund. However, investor's losses are limited to the capital invested or contractual commitments.

Oystercatcher Investments, FSP 50509, an Authorised Financial Services Provider under the Financial Advisory and Intermediary Services Act, 2002

\*Sanlam Collective Investments